

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

SCHEDULE 14A

(RULE 14a-101)

SCHEDULE 14A INFORMATION

**Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934**

Filed by the Registrant Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement.
- Confidential, for Use of the Commission Only** (as permitted by Rule 14a-6(e)(2)).
- Definitive Proxy Statement.
- Definitive Additional Materials.
- Soliciting Material Pursuant to §240.14a-12.

TCG BDC, Inc.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
 - (1) Title of each class of securities to which transaction applies:
 - (2) Aggregate number of securities to which transaction applies:
 - (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):
 - (4) Proposed maximum aggregate value of transaction:
 - (5) Total fee paid:
- Fee paid previously with preliminary materials.
- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.
 - (1) Amount Previously Paid:
 - (2) Form, Schedule or Registration Statement No.:
 - (3) Filing Party:
 - (4) Date Filed:



TCG | BDC
CARLYLE GLOBAL CREDIT

PLEASE VOTE YOUR PROXY TODAY

September 29, 2021

Dear Fellow Stockholder:

According to our latest records, we have not yet received your voting instructions for the Special Meeting of Stockholders of TCG BDC to be held on October 28, 2021. **Your vote is extremely important, no matter how many shares you hold. If we do not receive your vote, we may have to adjourn and continue to request stockholder participation to reach a required quorum.**

Please respond to the proxy solicitation by voting in favor of the proposal described in the proxy materials by utilizing any of the methods outlined below. Failure to obtain the required vote for the proposal will adjourn the company meeting, which will need to be rescheduled until all voting requirements are met. **Please understand that it is critical that we receive your vote so that we may complete the business of the Special Meeting of Stockholders.**

If you have any questions, please feel free to contact your financial advisor or visit our website at www.tcgbdc.com.

Sincerely,

Linda Pace
Chief Executive Officer,
President and Chair

THREE WAYS TO VOTE



ONLINE

**PROXY QUESTIONS?
Call 1-866-304-5477**

WWW.PROXYVOTE.COM
Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.



PHONE

WITH A PROXY CARD
Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.



MAIL

VOTE PROCESSING
Mark, sign and date your ballot and return it in the postage-paid envelope provided.

SAMPLE-LTR



TCG | BDC
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GO VOTE

BE THE VOTE THAT COUNTS
VOTE YOUR SHARES TODAY!

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